

1098-T Form Breakdown

The 1098-T Tuition Statements are issued each year by January 31st. 1098-T forms are mailed to all students who have been billed for qualified tuition and fees in the previous calendar year, using the mailing address on record in Banner (please make sure your information is always current).

Please note that, while it is our goal to provide the highest level of customer service, the Bursar's office cannot provide anyone with any tax advice. For more information on tax benefits for education and qualified expenses see: [IRS Publication 970](#). For more information on the 1098-T form see: [Form 1098-T Tuition Statement \(IRS\)](#).

1098 T Breakdown

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses \$ 2	OMB No. 1545-1574 <div style="font-size: 2em; font-weight: bold; text-align: center;">2018</div> Form 1098-T	Tuition Statement
FILER'S employer identification no.	STUDENT'S TIN	3 If this box is checked, your educational institution changed its reporting method for 2018 <input type="checkbox"/>		Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
STUDENT'S name		4 Adjustments made for a prior year \$	5 Scholarships or grants \$	
Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year \$	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2019 <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code		8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	
Service Provider/Acct. No. (see instr.)	10 Ins. contract reimb./refund \$			
Form 1098-T		(keep for your records)	www.irs.gov/Form1098T	Department of the Treasury - Internal Revenue Service

FILER'S information: This box contains the Bursar's Office address and the telephone number to ASU's third party vendor who provides the forms electronically.

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City or town, state or province, country, and ZIP or foreign postal code				
Service Provider/Acct. No. (see instr.)	8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	

Form **1098-T** (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

FILERS'S federal identification number: This box contains ASU federal identification number.

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City or town, state or province, country, and ZIP or foreign postal code				
Service Provider/Acct. No. (see instr.)	8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	

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Student's information: These boxes contain the student's full legal name and mailing address (the mailing address on record in Banner Web).

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Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year \$ _____	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2019 <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code		8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	
Service Provider/Acct. No. (see instr.)		10 Ins. contract reimb./refund \$ _____		

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Box 1: Shows the total payments received by ASU in 2018 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2018 that relate to those payments received during 2018.

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City or town, state or province, country, and ZIP or foreign postal code		8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	
Service Provider/Acct. No. (see instr.)		10 Ins. contract reimb./refund \$ _____		

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Box 3: Shows whether ASU changed its reporting method for 2018. It has changed its method of reporting if the method (payments received) used for 2018 is different than the reporting method (amounts billed) for 2017. You should be aware of this change in figuring your education credits.

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Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year \$	10 Ins. contract reimb./refund \$	
City or town, state or province, country, and ZIP or foreign postal code		9 Checked if a graduate student <input type="checkbox"/>		
Service Provider/Acct. No. (see instr.)		8 Check if at least half-time student <input type="checkbox"/>		
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Box 4: Shows any adjustment made by ASU for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund).

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Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year \$	10 Ins. contract reimb./refund \$	
City or town, state or province, country, and ZIP or foreign postal code		9 Checked if a graduate student <input type="checkbox"/>		
Service Provider/Acct. No. (see instr.)		8 Check if at least half-time student <input type="checkbox"/>		
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Box 5: Indicates the total of all scholarships and/or grants administered and applied to the student's account by the ASU. The amount of scholarships or grants for the calendar year may reduce the amount of any education credit or deduction you may claim for the tax year.

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Service Provider/Acct. No. (see instr.)	8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	

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Box 7: Shows whether the amount in box 1 includes amounts for an academic period beginning January–March 2019.

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Box 8: Indicates whether a student was considered at least a half-time student. Undergraduates must be enrolled in a minimum of 6 hours to be considered at least half-time. Graduates must be enrolled in a minimum of 5 hours to be considered at least half-time.

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Box 9: Indicates whether ASU considers you to have been enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level course work during the specified tax year.

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ASU Third party Service provider account number.